

DEVELOPMENT AND PLANNED GIVING

HAS FREE ESTATE PLANNING FOR ALL OF YOU



MEMBERSHIP
HAS ITS
PRIVILEGES...

- **Free** consultation with a Certified Estate Planner
- **Free** preparation of basic estate documents
- **Free** notary services for estate documents
- **Free** consultation with an estate planning attorney

WE ALSO OFFER:

Estate Planning Tools

- Power of Attorney
- Health Care Surrogate
- Child Guardianship
- Living Will
- Last Will and Testament
- Living Trust

Tax-Savvy Charitable Tools

- Charitable Gift Annuity (CGA)
- Endowments
- Charitable Remainder Trusts

Other Financial Tools

- Southern Union Revolving Fund
- Revocable Cash Asset Trust

DISTRIBUTION IN 2024-2025

Distribution- 2024	Amount
Forest Lake SDA	\$62,000
Clearwater SDA	\$5,550.49
Miami Temple SDA	\$297,000
High Springs SDA	\$112,000.3
Kress Memorial SDA	\$200,000- Approx.
Titusville SDA	\$64,652
Maranatha SDA	\$12,155.16
Apopka SDA	\$9,648.56
Forest Lake Academy	\$8,824.74
Port Chr Adv School	\$8,824.74
Mount Moriah SDA	\$47,777.95
Total- So far in 2024	\$823,436.64
In 2023 we distributed	\$1.12 Million to Churches

Distribution-2025	Amount
Miami Temple SDA	\$31,192.75
Orange Cove SDA	\$13,408.27
Dist. Coming soon	
Kress Memorial SDA	\$202,000- Approx.
Bushnell	\$4,000
Total- So far in 2025	\$281,793.77

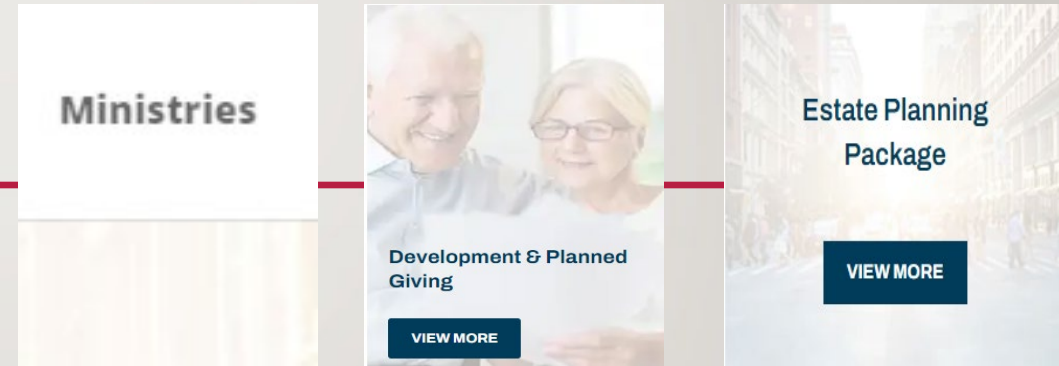
FREE ESTATE PLANNING FOR YOU & YOUR FAMILIES

- Take advantage of this great opportunity
- If you go to any regular attorney, you will pay between \$700- 1500
- Live every day with peace of mind that you and your loved ones are protected and what you are working for will be distributed according to your will, not by Uncle Sam.



HOW CAN I DO IT?

- Go to our website
- <https://floridaconference.com/development-planned-giving/>



The image shows three website navigation cards. The first card is titled 'Ministries' and has a light blue background. The second card is titled 'Development & Planned Giving' and features a photograph of an elderly couple smiling while looking at a document. The third card is titled 'Estate Planning Package' and features a photograph of a city street with buildings and a bright sky. Each card has a 'VIEW MORE' button at the bottom.

Please complete the form on this page, choose one of the two law offices below to receive your letter.

I/We are members of: *

All Nations

Please initial below where applicable. In all other areas, please PRINT clearly.

I/We wish to initiate the Estate Planning process with the Florida Conference

I/We authorize the Florida Conference Association of Seventh-day Adventist

Free Savvy Seminar Series 2025



Seventh-day Adventist Church
FLORIDA CONFERENCE

DEVELOPMENT &
PLANNED GIVING



SEMINAR SERIES: PREVENTING & RECOVERING FROM SCAMS



AT 6:00 P.M.

JUNE 10 | SCAMS, PT. I

IDENTITY THEFT, ROMANCE SCAMS,
INVESTMENT FRAUD, GRANDPARENT SCAMS

It's hard to turn on the news these days and not hear about some new way in which bad actors are taking advantage or "scamming" innocent victims.

JUNE 17 | SCAMS, PT. II

AVOIDING AND RECOVERING FROM A SCAM

This session will teach us ways to protect ourselves from bad actors and what to do if we or a loved one falls victim to a scam.

PRESENTER: SAHARA SHEARS



Sahara Sears is an experienced professional in the legal services and identity protection industry, with a strong educational and credentialed background in criminal justice and fraud prevention. She holds a Bachelor of Applied Science in Criminal Justice from the University of South Florida and is a certified Identity Theft Risk Management Specialist, Private Investigator, and Paralegal.

To register, email planned.giving@floridaconference.com
or call 407-644-5000 ext. 2246 or 2241

CALL OR EMAIL US

- Send us an email at: Planned.Giving@Floridaconference.com
- Call us at 407-644-5000 ext. 2241 & 2246
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